

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
114 mn	▼ -0.11%	380 mn	▲ 0.10%	18 mn	▼ -0.38%	36 mn	▼ -0.17%	146 mn	▼ -0.10%
77,745.52	-84.82	49,921.78	51.96	24,783.43	-93.56	123,982.2	-210.91	34,800.64	-36.49

Market Summary

The stock market on Tuesday remained negative in majority part of the day and concluded the session in the red zone amid uncertainty related to IMF programme. The Benchmark KSE-100 index made an intra-day high and low at 77,930.03 (99.69 points) and 77,460.39 (-369.95 points) respectively while closed at 77,745.52 by losing 84.82 points. PKR in today's interbank appreciated by Rs 0.1002 against USD and closed at Rs278.3421. The value of shares traded during the day was Rs11.232 billion. Market capitalization stood at around Rs10.334 trillion. Overall, trading volumes for the day decreased to 380.43 million shares compared with Monday's tally of 471.19 million. KOSM was the volume leader with 101.9 million shares, gaining Rs0.94 to close at Rs10.21. It was followed by YOUW with 35.8 million shares, gaining Rs0.57 to close at Rs6.46 and FLYNG with 17.5 million shares, gaining Rs0.62 to close at Rs11.58.

Volume Leaders ('000)

KOSM	101,859
YOUW	35,808
FLYNG	17,470
WTL	13,462
AIRLINK	13,199
PAEL	12,976
PIAHCLA	9,317
IMAGE	8,739
PTC	8,449
CENERGY	7,101

Gainers (PKR)

SIBL	5.31	1.00
DFSM	5.01	0.51
SLYTDEF	9.91	1.00
HUMNL	10.30	1.00
KOSM	10.21	0.94
ARPAK	46.59	4.24
IDSM	14.84	1.35
AKDHL	154.00	14.00
PIAHCLB	892.10	81.10
SANEDEF	22.00	2.00

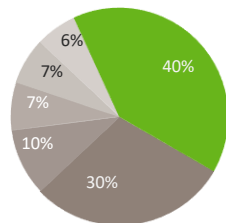
Losers (PKR)

FCIBL	-5.71	
TSMF	-0.68	6.32
DAAG	-14.40	134.76
TCORPCPS	-0.84	8.66
SGPL	-1.05	10.94
DWAEDEF	-4.19	43.97
RUPL	-1.57	18.76
FRCL	-1.13	14.87
RICL	-0.63	8.87
PASMDEF	-0.45	6.55

Source: PSX

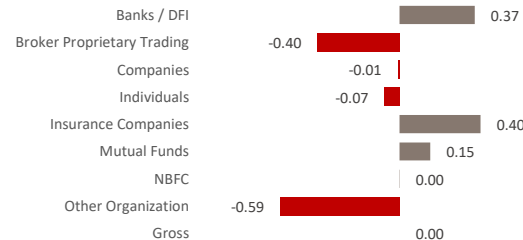
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

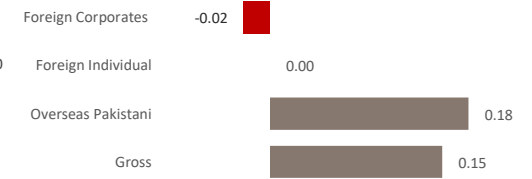


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.04	-0.40	-	-	-0.01	-0.01	-0.06	-0.08	-	0.90	0.37
	Broker Proprietary Trading	0.02	-0.13	0.03	0.01	0.01	0.02	0.01	-0.06	-0.00	-0.31	-0.40
	Companies	0.01	0.13	0.00	-0.01	-0.06	0.03	-0.01	-0.05	0.00	-0.04	-0.01
	Individuals	-0.33	-0.05	0.04	-0.02	-0.04	-0.08	0.11	0.35	-0.01	-0.00	-0.04
	Insurance Companies	0.20	0.41	0.33	0.00	-	0.00	-0.00	-0.02	-	-0.51	0.40
	Mutual Funds	0.01	0.26	0.02	-	0.08	0.04	-0.00	-0.01	0.00	-0.17	0.22
	NBFC	-	0.00	-	-	-0.00	-	-	-0.00	-	0.00	0.00
	Other Organization	-0.00	-0.23	-0.28	0.03	-0.05	0.00	-0.06	0.00	-	-0.11	-0.69
LIPI Total	-0.06	-0.01	0.14	0.01	-0.08	-0.01	-0.02	0.12	-0.01	-0.24	-0.15	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.03	0.03	-0.03	-	-	-	-0.01	-	-0.00	0.02	-0.02
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	0.09	-0.02	-0.11	-0.01	0.08	0.01	0.03	-0.12	0.01	0.22	0.18
	Total	0.06	0.01	-0.14	-0.01	0.08	0.01	0.02	-0.12	0.01	0.24	0.15

Source: NCCPL

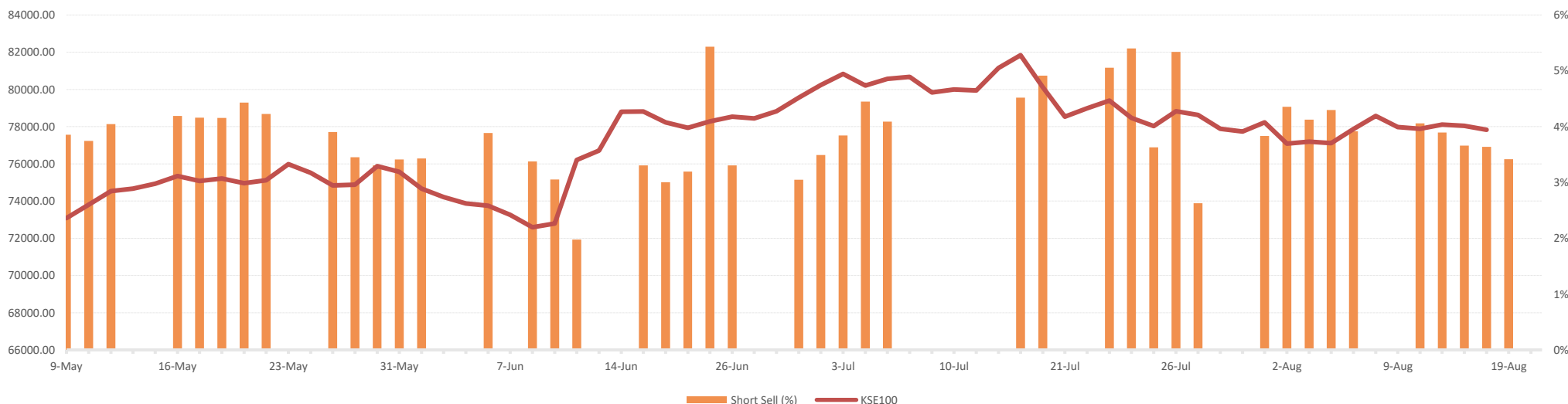
INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	19/Aug/24	FCL	Saima Mian	Spouse	18,000	-	22.83	18,000	410,940
2	19/Aug/24	MARI	Dr Muhammad Hadi	Executive	60	-	3,361.28	60	201,677
3	16/Aug/24	JSCLPSA	Jahangir Siddiqui	Substantial Shareholder	25,400	-	7.75	25,400	196,850
4	16/Aug/24	NATF	ATC HOLDINGS (PRIVATE) LIMITED	Substantial Shareholder	-	100,000	200.00	-100,000	-20,000,000

FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, August 19, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NRL-AUG	323	33.13%	1.23%	337	4.0% ▼
ATRL-AUG	384	25.24%	0.90%	406	5.4% ▼
JSBL-AUG	443	23.19%	0.11%	446	0.7% ▼
GHNI-AUG	149	21.85%	1.00%	99	50.6% ▲
SHEL-AUG	166	18.30%	0.31%	166	-
SAZEW-AUG	328	18.04%	1.55%	331	1.0% ▼
DFML-AUG	1,783	15.77%	3.21%	1,620	10.1% ▲
AIRLINK-AUG	1,958	14.39%	1.98%	2,154	9.1% ▼
DGKC-AUG	905	11.89%	0.41%	906	0.2% ▼
GAL-AUG	173	10.72%	0.87%	147	18.0% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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